

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 25, 2004

REGISTRATION NO.: 24578

BONDS ISSUED BY: Gasconade County R-I School District

AMOUNT OF ISSUE: \$4,500,000.00

COUNTY: of Gasconade

DATE OF ISSUE: May 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring, constructing, improving, furnishing and equipping school facilities, including outdoor track and field facilities at the District stadium, technology improvements, acquiring school facilities and improvements presently leased to the District by refinancing existing lease purchase obligations, and constructing additions to and improving the Hermann Elementary School

Rate of Interest	Amount	Maturity
5.250%	\$ 600,000.00	03/01/2019
5.250%	650,000.00	03/01/2020
5.250%	700,000.00	03/01/2021
5.250%	800,000.00	03/01/2022
5.250%	850,000.00	03/01/2023
5.250%	900,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2014 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,686,115.00

INTEREST RATE: 4.8957%

ASSESSED VALUATION: \$84,743,076

INDEBTEDNESS: (Including this issue) \$11,204,564.66

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...1,247 No...462

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable